



# **COURIER CHARITY FUND GRANT GUIDELINES**

# **PURPOSE**

The Courier Charity Fund Grant Program is an annual grants program delivered by the Ballarat Foundation United Way Inc (the Ballarat Foundation), in a bid to break the cycle of disadvantage within the Ballarat and surrounding areas.

The grant program is is funded through distributions from the Courier Charity Fund.

The Courier Charity Fund Grants Program will distribute two (2) grants of \$15,000 to community groups with projects or programs that support the Ballarat Foundation's four pillars of:

#### **Early Childhood**

• 'Every child enters school ready to learn and with an opportunity to prosper'

### **Youth Success**

 'Every young person has the skills and opportunities to prosper in employment'

#### **Housing Security**

 'Every child, person or family has the security of a home'

#### **Food Security**

• 'Every child, person or family has continuous access to safe and nutritious food'

Organisations are eligible to apply in consecutive years however priority will be given to projects and organisations requiring funding while they transition to secure longer term financial sustainability.

# **HOW TO APPLY**

Applications will only be accepted online via

https://ballaratfoundation.org/community-impact/community-grants/courier-charity-fund/

For more information visit our website or call the Ballarat Foundation on 03 5331 5555.

#### WHO CAN APPLY?

To be eligible to apply for a Community Impact Grant from the Ballarat Foundation you must be able to demonstrate that your application:

- Will impact and benefit the Ballarat and surrounding local government areas.
- Aligns with the Ballarat Foundation Community Grant categories of:
  - Feed Ballarat: Examples include, but are not limited to, projects which aim to improve access to food for disadvantaged or vulnerable communities; to improve food literacy; to support cooking skills; to improve food production and purchase education.
  - Housing Security: Examples include, but are not limited to, projects which aim to improve access
    housing for disadvantaged or vulnerable communities; to improve literacy regarding rental agreements
    and property purchase; to improve household budgeting skills.
  - Early Childhood Success: Examples include, but are not limited to, projects which aim to improve
    access to non-school education programs or projects for disadvantaged or vulnerable communities; to
    improve literacy and numeracy skills; to provide greater access to opportunities for social skill building;
    to improve facilities to encourage increased physical activity.
  - Youth Success: Examples include, but are not limited to, projects which aim to improve access to non-school education programs or projects for disadvantaged or vulnerable communities; to improve literacy and numeracy skills; to provide greater access to opportunities for social skill building; to improve facilities to encourage increased physical activity.

Applicants will need to clearly demonstrate how their project aligns to the category selected.

In addition, you must confirm current registration on the Australian Charities and Not for Profits Commission (ACNC) register, endorsement as a Deductible Gift Recipient (DGR) as covered by Item 1 or a Tax Concession Charity (TCC). If your organisation does not meet any of these requirements, you must state, with examples, which of the charitable purposes defined by the ACNC your organisation aligns with.

#### WHO CAN NOT APPLY?

- Government agencies.
- Individuals, sole traders, family trusts, public trading trusts.
- Any organisation directly promoting any political, gambling, alcohol or drug related activities
- Previous grant recipients who have not completed reporting and acquittal requirements.

#### WHAT WE WILL FUND:

The goal of the Courier Charity Fund is to support the community with projects and programs that:

- Projects that have an impact on early childhood success, youth success, food or housing security.
- Projects that promote collaboration within the community.
- Projects that seek to avoid duplication and maximise resources within the community.

## WHAT WE WILL NOT FUND:

- · Staff expenses.
- Operating or recurring costs (eg wages, insurances, utilities, rent, telephone, internet).
- Projects in which the funds will be removed from the Ballarat or surrounding local government areas or where the project activity is carried out outside these areas.
- Retrospective funding (including funding requests where the project commences between the grant round closing date and the allocation date).
- Prizes or gifts.
- Interstate or international travel and accommodation costs.

#### **FUNDING AMOUNTS**

A total pool of \$30,000 will be made available for the *Courier Charity Fund Grants*, with two (2) grants of \$15,000 given in any year.

#### **TIMELINES**

Grant timelines will be published each year on www.ballaratfoundation.org

#### **SELECTION PANEL**

The selection panel of the Courier Charity Fund Grant Program may be made up of the following representatives:

- Courier Charity Fund Committee
- Ballarat Foundation Board Representatives
- External community/business members

The selection panel will review applications and provide recommendations to the Board of Ballarat Foundation United Way Inc. on the awarding of grants.

#### **COURIER CHARITY FUND GRANT TERMS AND CONDITIONS**

- 1. The closing date for submissions (found on the application form) is not negotiable or flexible.
- 2. The submission of the application form will be deemed acceptance of these terms and conditions.
- 3. Submissions will only be received in electronic format.
- 4. If you are submitting the application form on behalf of a third party, including a club or community group, you acknowledge and agree that you are authorised to submit the application form on their behalf. References to "you" in these terms and conditions includes any third party on whose behalf you are applying.
- 5. An organisation can apply for funding for multiple projects but only one application for each project will be accepted.
- 6. Each application must be complete and include the following documents:
  - a. Project Budget
  - b. Current annual report including a financial statement tabled at the last Annual General Meeting, or last available audit for the organisation
  - c. ABN, ACNC Registration and Tax exemption and / or Deductible Gift Recipient (DGR) status from the Australian Taxation Office if applicable.
- 7. The total amount of funding available at any one time or for any round of distribution grants is as determined by the Board of Ballarat Foundation United Way Inc.
- 8. You must ensure that your application form and any supporting documentation does not infringe any other person or entity's confidential information or intellectual property or moral rights.
- 9. Projects must not involve applications, tools and technologies or content that is inconsistent with the values of Ballarat Foundation United Way Inc, standards of decency or Australian Law.
- 10. You must keep confidential any information that the Ballarat Foundation United Way Inc. provides you with and only use it for the purposes of submitting your application and providing us with information about your project.
- 11. Third party interest, finance or commitment to your project must be disclosed with all relevant details provided.
- 12. Do not submit any original documents as your application form and any supporting documentation will not be returned to you.
- 13. Ballarat Foundation United Way Inc will not be liable for any costs incurred by you in preparing your application.
- 14. Co-funding of projects with other funding bodies, corporate entities or individuals is encouraged, but any co-funding must be detailed in the application form.
- 15. You also acknowledge the following key conditions that apply to any grants:
  - a. Grants cannot be transferred;
  - b. Grants will not be provided retrospectively for completed projects, or for work done on incomplete projects prior to the date of notification of approval of grant.
  - c. Your rights to all project material (including, but not limited to, all intellectual property) must be sufficient to enable you to meet all of your obligations; and
  - d. Projects that are funded cannot be deferred and must progress according to the timelines detailed in the application form unless agreed in writing by the Ballarat Foundation United Way Inc.
- 16. You acknowledge and agree that Ballarat Foundation United Way Inc may make any press or other announcement or release relating to the grant of funds to you without your prior written consent. You also agree that you will participate in any media events or promotions to be conducted if you are granted any funding.
- 17. Successful applicants who receive grants agree to comply with and abide by the terms of reporting on projects and completing the acquittal process within the required time frame(s).
- 18. You acknowledge and agree that any personal information submitted as part of the application process will be used for the purposes of assessing this application and may be used and disclosed for the purpose of making any press or other announcement or release relating to the grant of funds to you.
- 19. The Community Impact Grant Program selection panel will appraise the applications and give recommendations to Board of Ballarat Foundation United Way Inc for final approval.
- 20. The Community Impact Grant Program selection panel may recommend that a partial grant should apply to an application and / or a grant should be subject to certain requirements being met.
- 21. The Board of Ballarat Foundation United Way Inc. is not obliged to make a particular number of grants or to extend any or all of the available fund resources.
- 22. The decisions made by the Board of Ballarat Foundation United Way Inc. are final and there is no appeal process.
- 23. The Board of Ballarat Foundation United Way Inc. is not required to give reasons for the approval or rejection of an application.
- 24. In situations not covered by these terms and conditions, or where there is ambiguity, Ballarat Foundation United Way Inc reserves the right to exercise their discretion and the decision of the Board of Ballarat Foundation United Way Inc will be final.
- 25. Ballarat Foundation United Way Inc also reserve the right to amend these terms and conditions at any time. However, if these terms and conditions are amended once you have submitted your application, Ballarat Foundation United Way Inc will give you the opportunity to resubmit your application form, if, in the opinion of Ballarat Foundation United Way Inc, your application is adversely affected in a material way.